

Legacy Giving – Tools for Advisors How to Engage Your Clients

Learn About Legacy Giving

Learn how you can realise your clients' goals for a better future.

By introducing your clients to legacy giving, you can:

- Place them at the cutting edge of philanthropy in Singapore.
- Help them leave a lasting impact on their communities – and build a legacy that spans generations.
- Add value to your services and strengthen your ties with their families.

Read: Four Reasons to Start Client Conversations on Legacy Giving

Find out how to spark legacy giving conversations with clients.

A survey of 1,100 people in Singapore by The Community Foundation of Singapore (CFS) and the National Volunteer and Philanthropy Centre (NVPC) has shown that while 6 in 10 believe everyone can make a legacy gift, just 1 in 5 feel that they know how to do so.¹

As your clients' trusted advisor, you are in a unique position to bridge this gap – adding value to your services and improving your client relationships.

Read: How to Talk to Your Clients About Legacy Giving

Find Out More About Donor-Advised Funds

Discover the power of a donor-advised fund with CFS.

With CFS, your client can establish a donor-advised fund (DAF), a modern philanthropy tool that enables them to support a wide range of charities in Singapore, begin or continue a legacy of giving, and receive valuable advice and support to make your philanthropy more effective.

Read and share with your clients:

Transforming Giving Into Greater Impact

Understand the differences between common charitable giving vehicles.

Two common vehicles for legacy giving are the DAF and the standalone private foundation. By understanding the differences between them, you can help your clients make informed decisions on how they want to give.

Read and share with your clients:

Comparing Charitable Giving Vehicles

Connect With The Community Foundation of Singapore

We can answer your clients' questions and discuss their giving.

You want what is best for your clients. Our goal is to inspire giving in Singapore. Together, we can make your clients' charitable goals a reality.

Read and share with your clients: Donor FAQ

Reach out to CFS: Our Contact Us form

1: CFS x NVPC legacy giving survey (June 2020)